



## **General Application**

PARTICIPANT INFORMAT	TION				
(Check will be issued to the participant Participant is (check all that apply)			the payment release section be	velow has been filled	ł out)
Participant business name (as shown on IRS F	orm W-9):				
Mailing address:		City:	State:	Zip:	
Contact name:			Contact title:		
Contact telephone number:	hone number:  Cell number:  ( )		Contact email address:		
PROJECT SITE INFORMAT	TION				
Facility/Project name:					
Facility address:		City	7:	State:	Zip:
Commercial/industrial electric account #:			Rate Schedule:		
Electric meter number – seven or eight digits: (If multiple meters at site only enter one)		Cus	stomer name: (As shown on bill)		
Please provide a description of your project so  ☐ Lighting: Retrofit ☐ Listed Equipment Incentives ☐ New Construction ☐ Custom or Energy Management Incentives ☐ Other:	Additional project information:	(scope and sched	ule)		
INCENTIVE ASSIGNMENT	(Complete only if incentive i	is to be assign	ned to someone other tha	an participant abo	ove)
Check should be made out to:	(				
Mailing address:		City:		State:	Zip:
Contact name:	Contact teleph		one:		
APPLICATION ACKNOW	LEDGEMENT				
By my signature below, I certify that material and claims of participant at and agree to be bound by them. I au attached W-9 to consultants associated	nd equipment information. I co thorize Rocky Mountain Powe	onfirm I have er to provide i	read, understand and agr	ee with the <u>terms</u>	and conditions
Signatory name & title (please pr	int)	Participant sig	gnature		nte
		-			

### **Terms and Conditions**

### How to participate:

Typical incentives:

- 1. Pre-qualification is highly recommended, but not required.
- 2. Purchase and install qualifying equipment.
- 3. Complete general application, technology specific supplemental equipment form(s), and <u>IRS Form W-9</u>.
- 4. Submit application and all required supplemental forms as directed on supplemental form(s).

#### Lighting retrofit incentives:

- Pre-qualification is required prior to project implementation.
   Submit general application and <u>IRS Form W-9</u> to your assigned Project Manager or a <u>Wattsmart Business Vendor</u>.
- Participate in inspections <u>prior to installation or removal of any equipment.</u>
- 3. Incentive offer letter will be provided to eligible participants.
- Complete project and notify your assigned Project Manager or Wattsmart Business Vendor.
- 5. Provide all required documentation and participate in any required inspections.

Custom and energy management incentives:

- Pre-qualification is required prior to equipment purchase/project implementation. Submit general application and IRS Form W-9.
- Participate in project scoping meeting(s), inspections and engineering analysis(s) prior to installation or removal of equipment. Provide additional supplemental applications or information as needed.
- 3. Incentive offer(s) will be provided to eligible participants. Return signed incentive offer within the required time.
- Complete project and provide completion notification to your assigned Project Manager.
- Provide all required documentation and participate in any required inspections.

**Incentive assignment to third party**: In the event that Rocky Mountain Power does not pay the incentive as a result of the participant's failure to comply with the terms and conditions, the assignee's sole recourse shall be against participant.

**Inspections and analysis:** Participant agrees to cooperate with Rocky Mountain Power and its consultants to conduct energy analysis and inspections at the participant's site. Rocky Mountain Power reserves the right to inspect qualifying equipment/energy management measures, which may include a telephone survey, site visit, and/or the installation of temporary monitoring equipment at any time up to 36 months after installation for quality control or program performance evaluations.

**Tax liability**: Neither Rocky Mountain Power nor its Program Administrator is providing tax advice or responsible for any tax liability which may be imposed on the participant as a result of any incentive payment. Participant may be responsible for the tax reporting to the IRS of any incentive payments directed to third parties.

Incentive limitations & limitation of damages: Participants may not receive custom incentives in lieu of typical (listed) incentives. Participants are responsible for ensuring that equipment installed for this program meets all applicable codes, standards, environmental regulations and regulatory requirements. Rocky Mountain Power does not warrant the performance of qualifying installed equipment/energy management measures and does not warrant that the qualifying installed equipment/energy management measures will deliver any specified amount of energy or cost savings. Participant shall independently evaluate any advice or direction given by Rocky Mountain Power or its consultants related to the estimates of electricity savings or the cost, selection or installation of qualifying equipment/energy management measures.

In no event will Rocky Mountain Power or its consultants be liable for the failure of the participant to achieve its expected amount of energy savings, for any personal injury or harm to participant's facilities of any kind, or for any incidental or consequential damages of any kind including hazardous material identification in connection with installation or inspection of qualifying equipment and energy management measures. Rocky Mountain Power is not responsible if a third party provides inaccurate information about the amount and/or conditions of the actual incentive and Rocky Mountain Power will not pay incentives for equipment that is mislabeled or misrepresented by third parties regarding incentive qualifications.

**Incentive offer:** The incentive offer is an estimate. The final incentive will be based on actual electric savings and approved actual project costs incurred by the participant for implemented approved energy efficiency measures. Participant agrees to provide any reasonable documentation to allow Rocky Mountain Power to determine electric savings and actual costs incurred. To the extent that Rocky Mountain Power determines (at its sole discretion) that any of the recommended measures have not been installed and commissioned in a satisfactory manner, participant shall receive a reduced incentive, if any, based on the inspection and verification of installed and commissioned measures.

**Incentive repayment obligation**: If Participant terminates a material portion of its electric service requirements from Rocky Mountain Power for Participant's Facility within up to 120 months of the date of the final incentive payment, Participant is obligated to repay the final incentive to Rocky Mountain Power within 30 days of written request. The repayment ("Repayment") will be determined as follows: Repayment = final incentive x (120-Savings Delivery Term)/120, where Savings Delivery Term = number of months between the month the Final Incentive payment was made and the month the Facility terminated a material portion of its electric service. For determining the repayment, the dates will be the first day of the month in which they occur.

Transfer of environmental attributes: Participant hereby transfers to Rocky Mountain Power all "Environmental Attributes" attributable to the installation of the qualifying equipment or its operation. Environmental Attributes include any and all credits, benefits, emissions reductions, offsets and allowances, howsoever entitled, resulting from the avoidance of the emission of any substance to the air, soil or water at or by the company's generating facilities, through reduced generation of energy or other savings or offsets on account of the qualifying equipment. Participant will not claim ownership of any Environmental Attributes. As long as participant at the same time states the installation of the qualifying equipment was made possible with funding from Rocky Mountain Power, participant may claim that it is facilitating the production of the Environmental Attributes attributable to the qualifying equipment.

**Additional details**: Incentive qualifications and amounts are subject to change and termination at any time. Visit the program's website or contact a Wattsmart Business Vendor or Rocky Mountain Power for current program information.

**Confidential information**: Confidential information provided to Rocky Mountain Power or consultants shall not be disclosed to any third party. Confidential information shall mean data disclosed during the course of the energy analysis, and identified by the participant in writing as confidential. The obligation to protect confidential information will remain in force for two (2) years from the date the energy analysis is performed.



Dealer or Contractor



# Wastewater and Other Refrigeration Measures Application Supplement - Wyoming

To apply for Wattsmart Business incentives, complete this supplemental application Send completed application by mail, and send it with the general incentive application to the address at right. fax, or email to: Please review and check off each of the qualifying criteria below, as applicable. Wattsmart Business 2162 West Grove Parkway, Suite 210  $\square$  Equipment is installed and operating at site listed on general application. Pleasant Grove, UT 84062 A copy of the dated sales receipt or invoice with itemized labor and material cost is enclosed. fax 801-756-8781 Manufacturer specification sheet for each item, as applicable, is enclosed. wattsmartbusiness@rockymountainpower.net Application is submitted within six months after equipment was installed. For information or assistance with this application, please call **801-642-4472** Participant Name Installation Completion Date

I) ADAPTIVE REFRIGERATION CONTROLLER					
Make & Model	Install Location	Install Location Quantity x Rate Tota			
		\$0.10 per kWh savings	\$		
change. See notes below.  Controller manages operation of evaporator  Measure consists of an adaptive controller w	Controller manages operation of evaporator fans and defrost in response to need as evaluated by sensed inputs.  Measure consists of an adaptive controller which takes over the functions of the conventional timeclock and thermostat.  Replacement or substitution of thermal expansion valve with electronic expansion valve may or may not be included as part				

2) FAST-ACTING DOOR				
Make & Model	Install Location	Quantity x Rate	Total	
		\$0.10 per kWh savings	\$	
educing energy use by reducing infiltration load.	oor, opening with strip curtains, entryway with no do See notes below. door, slower automatic door, or entryway without do		g cycle time,	

3) WASTEWATER - LOW POWER MIXER				
Make & Model	Install Location	Quantity x Rate Tota		
		\$0.10 per kWh savings	\$	
Extended range circulator that takes the place of more energy-intensive methods of mixing wastewater. See notes below.  Low power mixer provides mixing and destratification in place of high power mixers or excess aeration capacity used for mixing.				

### Notes for Wastewater and Other Refrigeration Measures Incentive Table

Incentive is paid at the rate of \$0.10 per kWh of annual energy savings. Program staff will provide the energy savings estimate using a standard Rocky Mountain Power calculator-based analysis. Please call for assistance.

Incentive is capped at 70% of energy efficiency project cost, and incentives will not be available to reduce the energy efficiency project simple payback below one year. Energy savings and energy efficiency project costs are subject to Rocky Mountain Power approval.

Each measure above is eligible for incentive in both retrofit and new construction projects.

# (Rev. October 2018) Department of the Treasury Internal Revenue Service

### **Request for Taxpayer Identification Number and Certification**

▶ Go to www.irs.gov/FormW9 for instructions and the latest information.

Give Form to the requester. Do not send to the IRS.

Here	Signature of			
	ition or abandonment of secured property, cancellation of de han interest and dividends, you are not required to sign the			
you ha	cation instructions. You must cross out item 2 above if you we failed to report all interest and dividends on your tax retu	rn. For real estate transactions, item 2 do	es not apply. Fo	r mortgage interest paid,
	FATCA code(s) entered on this form (if any) indicating the	• -		
	a U.S. citizen or other U.S. person (defined below); and			
2. I am Ser	number shown on this form is my correct taxpayer idention not subject to backup withholding because: (a) I am exertice (IRS) that I am subject to backup withholding as a resonger subject to backup withholding; and	empt from backup withholding, or (b) I have	ave not been no	otified by the Internal Revenue
	penalties of perjury, I certify that:			
Pari	Certification			
reside entitie TIN, la Note:	backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see <i>How to get a TIN</i> , later.  Note: If the account is in more than one name, see the instructions for line 1. Also see <i>What Name and Number To Give the Requester</i> for guidelines on whose number to enter.		or	identification number
	your TIN in the appropriate box. The TIN provided must n p withholding. For individuals, this is generally your socia		L	urity number
Par	Taxpayer Identification Number (TIN	)		
	7 List account number(s) here (optional)			A COLOR DE LA COLO
See	6 City, state, and ZIP code			
<b>d</b>	5 Address (number, street, and apt. or suite no.) See instruction	ns. Re	equester's name a	nd address (optional)
eci	☐ Other (see instructions) ►			(Applies to accounts maintained outside the U.S.)
Print or type. Specific Instructions	Limited liability company. Enter the tax classification (C=C  Note: Check the appropriate box in the line above for the LLC if the LLC is classified as a single-member LLC that is another LLC that is not disregarded from the owner for U. is disregarded from the owner should check the appropria	tax classification of the single-member owner s disregarded from the owner unless the own S. federal tax purposes. Otherwise, a single-r	r. Do not check er of the LLC is	Exemption from FATCA reporting code (if any)
pe. ons on	single-member LLC	S Corporation Partnership	Trust/estate	Exempt payee code (if any)
on page 3.	3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only <b>one</b> of the following seven boxes.			4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):
	2 Business name/disregarded entity name, if different from abo	ve		

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

### **Purpose of Form**

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

· Form 1099-INT (interest earned or paid)

- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.