



General Application

PARTICIPANT INFORMATION

(Check will be issued to the participant business name and address listed below unless the payment release section below has been filled out) Participant is (check all that apply) \Box Customer \Box Facility owner \Box Tenant/Electricity user

Participant business name (as shown on IRS Form W-9):

Mailing address:		City:	State:	Zip:
Contact name:		Contact title:		
Contact telephone number:	Cell number:	Contact email address:		

PROJECT SITE INFORMATION

Facility/Project name:				
Facility address:		City:	State:	Zip:
Commercial / Industrial electric account #:			Rate Schedule:	
Electric meter number - seven or eight digits (If mul	tiple meters at site only enter one):	Customer name (As shown or	n bill):	
Please provide a description of your project so we may better help you: Lighting Retrofit Lighting Retrofit Lighting Retrofit Custom or Energy Management Incentives Other	Additional project information (scope and	d schedule):		

INCENTIVE ASSIGNMENT (Complete only if incentive is to be assigned to someone other than participant above)

Check should be made out to:

City:	State:	Zip:
Contact telephone:		
	,	

APPLICATION ACKNOWLEDGEMENT

By my signature below, I certify that all information provided for participation will be accurate including but not limited to supplemental material and claims of participant and equipment information. I confirm I have read, understand and agree with the terms and conditions and agree to be bound by them. I authorize Rocky Mountain Power to provide my electric account information to consultants associated with the Wattsmart Business program.

Participant signature

Date

TERMS AND CONDITIONS

How to participate:

Typical incentives:

- I. Pre-qualification is highly recommended, but not required.
- 2. Purchase and install qualifying equipment.
- 3. Complete general application, technology specific supplemental equipment form(s), and IRS Form W-9.
- 4. Submit application and all required supplemental forms as directed on supplemental form(s).

Lighting retrofit incentives:

- Pre-qualification is required prior to project implementation Submit general application and IRS Form W-9 to your assigned Project Manager or a <u>Wattsmart Business Vendor</u>.
- 2. Participate in inspections prior to installation or removal of any equipment.
- 3. Incentive offer letter will be provided to eligible participants
- Complete project and notify your assigned Project Manager or <u>Wattsmart Business Vendor</u>.
- Provide all required documentation and participate in any required inspections.

Custom and energy management incentives:

- 1. <u>Pre-qualification is required prior to equipment purchase/project</u>. implementation, Submit general application and IRS Form W-9
- 2. Participate in project scoping meeting(s), inspections and engineering analysis(s) prior to installation or removal of equipment. Provide additional supplemental applications or information as needed.
- 3. Incentive offer(s) will be provided to eligible participants. Return signed incentive offer within the required time.
- Complete project and provide completion notification to your assigned Project Manager.
- Provide all required documentation and participate in any required inspections.

Incentive assignment to third party: In the event that Rocky Mountain Power does not pay the incentive as a result of the participant's failure to comply with the terms and conditions, the assignee's sole recourse shall be against participant.

Inspections and analysis: Participant agrees to cooperate with Rocky Mountain Power and its consultants to conduct energy analysis and inspections at the participant's site. Rocky Mountain Power reserves the right to inspect qualifying equipment/energy management measures, which may include a telephone survey, site visit, and/or the installation of temporary monitoring equipment at any time up to 36 months after installation for quality control or program performance evaluations.

Tax liability: Neither Rocky Mountain Power nor its Program Administrator is providing tax advice or responsible for any tax liability which may be

imposed on the participant as a result of any incentive payment. Participant may be responsible for the tax reporting to the IRS of any incentive payments directed to third parties.

Incentive limitations & limitation of damages: Participants may not receive custom incentives in lieu of typical (listed) incentives. Participants are responsible for ensuring that equipment installed for this program meets all applicable codes, standards, environmental regulations and regulatory requirements. Rocky Mountain Power does not warrant the performance of qualifying installed equipment/energy management measures and does not warrant that the qualifying installed equipment/energy management measures will deliver any specified amount of energy or cost savings. Participant shall independently evaluate any advice or direction given by Rocky Mountain Power or its consultants related to the estimates of electricity savings or the cost, selection or installation of qualifying equipment/energy management measures. In no event will Rocky Mountain Power or its consultants be liable for the failure of the participant to achieve its expected amount of energy

savings, for any personal injury or harm to participant's facilities of any kind, or for any incidental or consequential damages of any kind including hazardous material identification in connection with installation or inspection of qualifying equipment and energy management measures. Rocky Mountain Power is not responsible if a third party provides inaccurate information about the amount and/or conditions of the actual incentive and Rocky Mountain Power will not pay incentives for equipment that is mislabeled or misrepresented by third parties regarding incentive qualifications.

Incentive offer: The incentive offer is an estimate. The final incentive will be based on actual electric savings and approved actual project costs incurred by the participant for implemented approved energy efficiency measures. Participant agrees to provide any reasonable documentation to allow Rocky Mountain Power to determine electric savings and actual costs incurred. To the extent that Rocky Mountain Power determines (at its sole discretion) that any of the recommended measures have not been installed and commissioned in a satisfactory manner, participant shall receive a reduced incentive, if any, based on the inspection and verification of installed and commissioned measures.

Incentive repayment obligation: If Participant terminates a material portion of its electric service requirements, or a material portion of its electric service requirements is transferred from Rocky Mountain Power to a new electric service provider, for Participant's Facility within 60 months of the date of the final incentive payment, and the Facility remains in operation, Participant is obligated to repay the final incentive to Rocky Mountain Power within 30 days of written request. The repayment ("Repayment") will be determined as follows: Repayment = final incentive x (60-Savings Delivery Term)/60, where Savings Delivery Term = number of months between the month the Final Incentive payment was made and the month the Facility terminated a material portion of its electric service. For determining the Repayment, the dates will be the first day of the month in which they occur.

Transfer of environmental attributes: Participant hereby transfers to Rocky Mountain Power all "Environmental Attributes" attributable to the installation of the qualifying equipment or its operation. Environmental Attributes include any and all credits, benefits, emissions reductions, offsets and allowances, howsoever entitled, resulting from the avoidance of the emission of any substance to the air, soil or water at or by the company's generating facilities, through reduced generation of energy or other savings or offsets on account of the qualifying equipment. Participant will not claim ownership of any Environmental Attributes. As long as participant at the same time states the installation of the qualifying equipment may claim that it is facilitating the production of the Environmental Attributes attributable to the qualifying equipment.

Additional details: Incentive qualifications and amounts are subject to change and termination at any time. Visit the program's website or contact a Wattsmart Business Vendor or Rocky Mountain Power for current program information.

Confidential information: Confidential information provided to Rocky Mountain Power or consultants shall not be disclosed to any third party. Confidential information shall mean data disclosed during the course of the energy analysis, and identified by the participant in writing as confidential. The obligation to protect confidential information will remain in force for two (2) years from the date the energy analysis is performed.



PROJECT INFORMATION

HVAC - Air Conditioners, Heat Pumps & VRF - Utah

To apply for Wattsmart Business incentives, complete this application supplement and Send completed application by email, fax send it with the general incentive application to the address to the right. Please review and confirm each of the qualifying criteria below, as applicable.

- □ Equipment is installed and operating at the site listed on the general application.
- □ The dated sales receipt or invoice is included with labor and material costs itemized.
- □ Manufacturer's specification sheet for each installed equipment model is included.
- □ Any additional information or documentation is included as listed in the tables below.
- □ Completed application is submitted within six months of project completion.

Betrofit

Equipment may be subject to inspection or request for additional information prior to incentive For additional information or assistance, please payment. Incomplete applications may result in delay or denial of incentive payment.

or mail:

wattsmartbusiness@rockymountainpower.net

Fax: 1-801-266-4786

Wattsmart Business 2223 S Highland Drive #E6-333 Salt Lake City, UT 84106

call 1-866-870-3419

New Construction

Select construction	n type:	Retrofit		□ Major Renovation □		New Construction		
UNITARY AIR C	ONDITIONERS	(AIR-COOLED):	\$50 - \$75/TON	Vendor:		Install date:		
System Type	Manufacturer	Model Number(s)	Serial Number	AHRI Number	Cooling Capacit (Btu/hr)	y EER	SEER/IEER	
□ Split system								
□ Split system								
□ Split system								
□ Split system								
□ Split system								
□ Split system								
UNITARY A/C (WATER/EVAPOR	ATIVELY COOL	ED): \$50/TON	Vendor:		Install date:		
System Type	Manufacturer	Model Number(s)	Serial Number	AHRI Number	Cooling Capacit (Btu/hr)	y EER	SEER/IEER	
 Package Split system 								
 Package Split system 								
 Package Split system 								
☐ Package ☐ Split system								
☐ Package ☐ Split system								
 □ Package □ Split system 								
heating mode efficien 2. Equipment size cate Standard 210/240 for	able per ton of cooling cy requirements to qu egories and capacities units < 65,000 Btu/hr, r exceeding minimum	alify for per ton cool are specified in terms AHRI Standard 340/	ing efficiency incentive s of net cooling capaci 360 for units ≥ 65,000	es. ty at AHRI standar Btu/hr. Incentives	d conditions for equip are offered per ton o	ment as determined f cooling capacity for	by AHRI	
AHRI = Air-condition BTU = British Therm CEE = Consortium fo COP = Coefficient of	or Energy Efficiency	geration Institute	IEE HS	SPF = Heating Seaso	cy Ratio ergy Efficiency Ratio onal Performance Fac rgy Efficiency Ratio	tor		
Wattsmart Business - L	Jtah		Page 1	of 7		,	Wattsmart.com	

☐ Maior Renovation







UNITARY HEAT		S (AIR-COOLED):\$120/TON	Vendor:			Install date:		
System Type	Model Number(s)	Serial Number	AHRI Number	Cooling Capacity (Btu/hr)	EER/I	EER2	SEER/ SEER2/IEE		/HSPF/ SPF2
 Package Split system 									
 Package Split system 									
 Package Split system 									
 Package Split system 									
 Package Split system 									
 Package Split system 									
or	lowing: stem (being replaced) is being added to an exis		y heat pump						
UNITARY HEAT P	PUMP CONVERSIO	ONS (AIR-COOL	ED):\$300/TON	Vendor:			Install da	te:	
EXISTING EQUIP	MENT	NEW EQUIPME	NT			1			
Existing Heating Unit Information	Heating Source	System Type	Model Number(s)	Serial Number N	AHRI lumber	Coolin Capaci (Btu/hi	ty EER/	SEER/ SEER2/ IEER	COP/ HSPF/ HSPF2
Manufacturer: Model:	 Electric resistance Gas heat 	Package Split system							
Manufacturer: Model:	 Electric resistance Gas heat 	 Package Split system 							
Manufacturer: Model:	 Electric resistance Gas heat 	Package Split system							
Manufacturer: Model:	 Electric resistance Gas heat 	Package Split system							
Manufacturer: Model:	 Electric resistance Gas heat 	 Package Split system 							
Manufacturer: Model:	 Electric resistance Gas heat 	Package Split system							
heating mode efficience 2. Equipment size cate Standard 210/240 for equipment meeting or 3. Proof of heat pump proof of conversion is	ble per ton of cooling cy requirements to qua gories and capacities a units < 65,000 Btu/hr, / exceeding minimum e conversion must be su not provided, incentiv ng, Heating, and Refrige	lify for per ton cooli re specified in terms AHRI Standard 340/3 fficiency standards a upplied with either ex e may default to hear	ng efficiency incent of net cooling capa 60 for units ≥ 65,0 s listed in the Air-co xisting heating syste t pump add-on with	ives. acity at AHRI standard 00 Btu/hr. Incentives a onditioner and heat p em manufacturer or n	l conditions are offered p ump efficier nodel numb \$120/ton.	for equip per ton of ncy require	ment as detern cooling capacit ements table be	nined by AH y for air-coc low.	RI bled

BTU = British Thermal Unit

CEE = Consortium for Energy Efficiency

COP = Coefficient of Performance

IEER = Integrated Energy Efficiency Ratio

SEER = Seasonal Energy Efficiency Ratio

HSPF = Heating Seasonal Performance Factor





UNITARY HEAT PUMPS (WATER-SOURCE): \$50/TON			TON	Vendor:			Install date:	
System Type	Manufacturer	Model Number(s)	AHRI Number	Serial Number	Cooling Capacity (Btu/hr)	EER	SEER/IEER	COP/ HSPF
Package Split system								
□ Package □ Split system								
□ Package □ Split system								
□ Package □ Split system								
□ Package □ Split system								
□ Package □ Split system								
Split system I. Incentives are available heating mode efficiency 2. Equipment tonnage ca	requirements to qualif tegories and capacities	y for per ton cooling are specified in terr	efficiency incentiv ns of net cooling c	ves. capacity at AHRI star	,		0	

Standard 210/240 for units < 65,000 Btu/hr, AHRI Standard 340/360 for units \geq 65,000 Btu/hr 3. \$50/ton incentive is offered for water-cooled and evaporatively cooled air-conditioners meeting or exceeding CEE Tier 1 efficiency standards. See Table 1.

4. \$50/ton incentive is offered for water-cooled and evaporatively cooled an-conditioners meeting of exceeding CEE Tier 1 efficiency standards. See Table 1.

AHRI = Air-conditioning, Heating, and Refrigeration Institute

BTU = British Thermal Unit

CEE = Consortium for Energy Efficiency

COP = Coefficient of Performance

EER = Energy Efficiency Ratio IEER = Integrated Energy Efficiency Ratio HSPF = Heating Seasonal Performance Factor

SEER = Seasonal Energy Efficiency Ratio

GROUND/ GROUNDWATER-SOURCE HE	AT PUMP	Vendo	r:	Install date:	
System Type	Model Number(s)	Cooling Capacity (Btu/hr) ¹	Incentive	Tons ²	Total incentive
□ Heat Pump, Ground Source (Heating & Cooling Mode)			\$50 ×		
□ Heat Pump, Groundwater-source (Heating & Cooling Mode)			\$50 ×		
GROUND/ GROUNDWATER-SOURCE HE	AT PUMP LOOI	Vendo	r:	Install date:	
Select Loop Type	Model Number(s)	Cooling Capacity (Btu/hr) ¹	Incentive	Tons ²	Total incentive
Ground-Source or Groundwater-Source Heat Pump - Closed loop			\$125 x		
Ground-Source or Groundwater-Source Heat Pump - Open loop			\$125 x		

Please confirm the following:

□ Heat pump is ENERGY STAR[®] qualified.

I. Equipment size and efficiency rating are specified in terms of net cooling capacity at ISO-13256-1 for Ground-source or Groundwater-source heat pumps.

2. Incentives are paid per ton of cooling capacity only. (1 ton= 12,000 Btu/hr)

3. \$50 per ton incentive is offered for ENERGY STAR qualified heat pumps. Additional \$125 per ton is offered for newly installed loop.





VRF HEAT PU	JMPS (AIR-COC	DLED): \$200/TON		Vendor:		Install date:		
System Type	Manufacturer	System Model Number(s)	Serial Number	AHRI Number	Cooling Capacity (Btu/hr)	EER	SEER/ IEER	COP/ HSPF
 Multisplit Multisplit w/ Heat Recovery 								
 Multisplit Multisplit w/ Heat Recovery 								
 Multisplit Multisplit w/ Heat Recovery 								
 Multisplit Multisplit w/ Heat Recovery 								
 Multisplit Multisplit w/ Heat Recovery 								
 Multisplit Multisplit w/ Heat Recovery 								
VRF HEAT PU	JMPS (WATER-	COOLED): \$125/7	ΓΟΝ	Vendor:		Install date:		
System Type	Manufacturer	System Model Number(s)⁵	AHRI Number	Serial Number	Cooling Capacity (Btu/hr)	EER	SEER/ IEER	COP/ HSPF
 Multisplit Multisplit w/ Heat Recovery 								
 Multisplit Multisplit w/ Heat Recovery 								
 Multisplit Multisplit w/ Heat Recovery 								
 Multisplit Multisplit w/ Heat Recovery 								
 Multisplit Multisplit w/ Heat Recovery 								
 Multisplit Multisplit w/ Heat Recovery 								
and heating mode 2. Equipment size Standard 1230. 3. \$200/ton incent 4. \$125/ton incent	efficiency requirem categories and capa tive is offered for air tive is offered for wa	ooling capacity ONLY ents to qualify for per cities are specified in -cooled VRF heat pun ater-cooled VRF heat p ne module, the AHRI n	ton cooling efficience terms of net cooling hps meeting or excee pumps meeting or ex	y incentives. capacity at AHRI s ding Energy Star e ceeding CEE Tier 1	tandard condition fficiency standard I efficiency standa	s for equipmer s. See Table 4. rds. See Table 4	nt as determine 1 .	d by AHRI
AHRI = Air-cond BTU = British TI		and Refrigeration Ins	stitute	EER = Energy E IEER = Integrate		ncy Ratio		

CEE = Consortium for Energy Efficiency

COP = Coefficient of Performance

VRF = Variable Refrigerant Flow

IEER = Integrated Energy Efficiency Ratio HSPF = Heating Seasonal Performance Factor SEER = Seasonal Energy Efficiency Ratio





			Minimum Effic	ciency Requirement Incentive	(s) & Customer
Equipment type	Size category	Sub-category	\$25/ton	\$50/ton	\$75/ton
	< 65, 000 Btu/hr	Split system	_	16.0 SEER	18.0 SEER
	≥ 65,000 Btu/hr and < 135,000 Btu/hr	Split system	_	_	11.0 EER & 17.8 IEER
Unitary Commercial Air Conditioners.Air-Cooled	≥ 135,000 Btu/hr and < 240,000 Btu/hr	Split system	_	_	10.8 EER & 16.8 IEER
	≥ 240,000 Btu/hr and < 760,000 Btu/hr	Split system	_	9.8 EER & 13.0 IEER	9.8 EER & 14.3 IEER
	≥ 760,000 Btu/hr	Split system	_	9.5 EER & 12.1 IEER	_
	< 65,000 Btu/hr		_	14.0 EER & 12.3 IEER	_
Unitary Commercial Air Conditioners, Water-Cooled	≥ 65,000 Btu/hr and < 135,000 Btu/hr	Split system and Single package	_	11.9 EER & 15.1 IEER	_
Water-cooled	≥ 135,000 Btu/hr		_	12.3 EER & 14.6 IEER	_
	< 65,000 Btu/hr		_	14.0 EER & 12.3 IEER	_
Unitary Commercial Air Conditioners, Evaporatively-Cooled	≥ 65,000 Btu/hr and < 135,000 Btu/hr	Split system and Single package	_	11.9 EER & 15.1 IEER	_
	≥ I35,000 Btu/hr		_	11.8 EER & 14.1 IEER	_





		EFFICIENCY REQUIREMEN	Efficiency Requirement(s)	& Customer Incentive
Equipment type	Cooling Capacity	Sub-category	Upgrade from standard efficiency heat pump or heat pump add-on \$120/ton	Conversion from electri resistance or gas heat \$300/ton
	< 65,000 Btu/hr	Split system	16 SEE or 15.2 SEE	
	(single phase)	Single package	16 SEE or 15.2 SEE	
Heat Pumps, Air-Cooled	< 65,000 Btu/hr	Split system	16 SEE or 15.2 SEE	
(Cooling Mode)	(three phase)	Single package	16 SEE or 15.2 SEE	
	≥ 65,000 Btu/hr and < 135,000 Btu/hr	Split system and Single package	EER 5.3 IEE	
	≥ 135,000 Btu/hr and < 240,000 Btu/hr	Split system and Single package	10.6 EEF 14.5 IEE	
	≥ 240,000 Btu/hr	Split system and Single package	Custom Inco	entives
	< 65, 000 Btu/hr	Split system	9.2 HSP or 7.8 HSP	
	(single phase)	Single package	8.5 HSI or 7.2 HSP	
Heat Pumps, Air-Cooled	< 65,000 Btu/hr	Split system	9.2 HSF or 7.8 HSP	
(Heating Mode)	(three phase)	Single package	8.5 HSF or 7.2 HSP	
	≥ 65,000 Btu/hr and	47°F db/43°F wb outdoor air	3.5 CC	P
	< 135,000 Btu/hr	17°F db/15°F wb outdoor air	2.4 CC	P
	> 12E 000 Pm//hm	47°F db/43°F wb outdoor air	3.4 CC	P
	≥ 135,000 Btu/hr	17°F db/15°F wb outdoor air	2.1 CC	P





TABLE 3 - WATER-SOU INCENTIVE LEVELS	JRCE AND GROUND	D-SOURCE HEAT PUMP SYSTEM	S - EFFICIENCY	REQUIREMENTS,
Equipment type	Size category	Sub-category	Minimum efficiency requirement(s)	Customer incentive
Heat Pumps,	< 135.000 Btu/hr	86°F Entering Water (Cooling Mode)	14.0 EER	\$50/ton
Water-Source	< 133,000 Blu/III	68°F Entering Water (Heating Mode)	4.6 COP	\$50/ton
Heat Pumps, Ground-source or Groundwater-source	All sizes	_	ENERGY STAR® Qualified	\$50/ton
Ground-source or Groundwater-source Heat	All sizes	Open Loop (Groundwater-source)		\$125/ton
Pump Loop	All sizes	Closed Loop (Ground-source)	_	φ123/t0Π

	_		Minimum efficiency requirement(s)			
Equipment type	Size category	Sub-category	CEE Tier I - \$125/ton	Energy Star - \$200/ton		
	< 65,000 Btu/hr	Multisplit system	-	16.0 SEER or 15.2 SEER2		
	≥ 65,000 Btu/hr and	Multisplit system	-	11.0 EER & 17.4 IEER		
VRF Heat Pumps,	< 135,000 Btu/hr	Multisplit system with Heat Recovery	-	10.8 EER & 17.2 IEER		
Air-Cooled	≥ 135,000 Btu/hr and	Multisplit system	-	10.6 EER & 16.4 IEER		
(Cooling Mode)	< 240,000 Btu/hr	Multisplit system with Heat Recovery	-	10.4 EER & 16.2 IEER		
	≥ 240,000 Btu/hr	Multiplit system with and without Heat Recovery	Custom	Incentives		
	< 65, 000 Btu/hr	Multisplit system	-	8.5 HSPF or 7.8 HSPF2		
VRF Heat Pumps,	≥ 65,000 Btu/hr and	47°F db/43°F wb outdoor air	-	3.4 COP		
Air-Cooled	< 135,000 Btu/hr	17°F db/15°F wb outdoor air	-	2.4 COP		
(Heating Mode)	≥ 135.000 Btu/hr	47°F db/43°F wb outdoor air	-	3.2 COP		
	2 135,000 Btu/nr	17°F db/15°F wb outdoor air	-	2.1 COP		
		Multisplit System 86°F Entering Water (Cooling Mode)	14.0 EER	-		
VRF Heat Pumps, Water-Cooled	All sizes	Multisplit System w/Heat Recovery 86°F Entering Water (Cooling Mode)	13.8 EER	-		
		68°F Entering Water (Heating Mode)	4.6 COP	-		