



**Idaho FinAnswer® Express
2012 Incentive Application/Agreement
for Post-purchase Lighting Projects**

Thank you for choosing to install energy efficient lighting at your facility. This form provides the terms and conditions for the following post-purchase lighting project types (please refer to the Lighting Catalog for further details):

- **New Construction:** A newly constructed facility or newly constructed square footage added to an existing facility.
- **Major Renovation:** Changes, modifications or additions to systems or equipment in existing facility square footage.

If your project does not meet one of the definitions above (e.g. lighting retrofits), please contact your vendor or Rocky Mountain Power for information on incentives for lighting retrofits. (For lighting retrofits, you must sign an incentive agreement before signing purchase orders.)

IMPORTANT: Please be sure to send the COMPLETED Application/Agreement (2 pages) along with copies of the required supporting documentation and the electronic version of the Rocky Mountain Power lighting calculation worksheet (except for LED sign retrofits). Equipment must be purchased and installed at a qualifying facility within the state of Idaho prior to submitting an Incentive Application/Agreement. Please allow 6 weeks for incentive processing. Please be sure to follow all eligibility requirements stated in the Lighting Incentive Catalog. Incentives will not be paid for ineligible or incomplete applications.

PROJECT SITE INFORMATION (Where lighting equipment is installed)

Facility address (Where equipment is installed):	City:	State: ID	Zip:
Commercial/industrial electric account no. (where equipment is installed): _____ - _____			
Electric meter number – seven or eight digits: _____			

FINANSWER EXPRESS PARTICIPANT INFORMATION

(Check will be issued to the business name and address listed below unless the payment release section has been filled out and signed)

FinAnswer Express Participant is (check all that apply) Customer Electricity User Facility Owner

Participant business name (If account holder, name as it appears on Rocky Mountain Power Bill):		Contact name:	Contact title:
Mailing address:		City:	State: Zip:
Contact telephone number: ()	Contact fax number: ()	Contact email address:	

REQUEST FOR TAXPAYER IDENTIFICATION (Enter FinAnswer Express Participant information)

FinAnswer Express Participant business name shown on income tax return: _____
 Federal taxpayer ID number (EIN) or SS#: _____

Please check the appropriate box:
 Individual or Sole Proprietor LLC, LLP or Partnership Corporation Trust/Estate Exempt Payee

INCENTIVE RELEASE INFORMATION (THIRD-PARTY INCENTIVE ASSIGNMENT)

NOTE: Complete this section only if incentive payment is to be directed to someone other than the FinAnswer Express Participant as indicated above.

Check should be made to the payee below:	Contact name:	Contact phone: ()
Payee mailing address:	City:	State: Zip:

I am authorizing this incentive payment to the third party named above and I understand that I will not be receiving the incentive payment check from Rocky Mountain Power. I also understand that my release of payment to the third party does not exempt me from the incentive requirements outlined in the application. FinAnswer Express Participant may be responsible for the tax reporting to the IRS of any incentive payments directed to third parties.

_____ Authorized by (please <i>print</i> name & title)	_____ Signature of Authorized	_____ Date
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TERMS & CONDITIONS

Qualifying Participants: Eligible participants include commercial and industrial facility owners and electric customers whose facilities are within the State of Idaho and who purchase their electricity from Rocky Mountain Power on one of the following retail general service schedules: **6, 6A, 8, 9, 12, 19, 23, 23A, 24, 35, 35A**. Participants (other than electrical account holders) are responsible to provide documentation of ownership or of electricity usage at the eligible facility. Facility owner is defined as the person who has both legal and beneficial title to the real property, and is the mortgagor under a duly recorded mortgage of real property, the trust or under a duly recorded deed of trust.

Eligible Dates. This 2012 Customer Incentive Application/Agreement covers qualifying equipment purchased between January 1, 2012 and December 31, 2012. Incentive applications for 2012 installations must be postmarked by January 31, 2013. Applications received after this date may not be processed. Equipment must be purchased and installed prior to submitting an incentive application. For 2013 installations, visit the program website at rockymountainpower.net/wattsmart.

Tax Liability: Neither Rocky Mountain Power nor its Program Administrator is responsible for any tax liability which may be imposed on the Participant as a result of any incentive payment. Participant may be responsible for the tax reporting to the IRS of any incentive payments directed to third parties. Neither Rocky Mountain Power nor its Program Administrator is providing tax advice, and any communications to such parties is not intended to be used, and cannot be used, for the purpose of avoiding penalties under the Internal Revenue Code.

Incentive Limitations & Limitation of Damages. Rocky Mountain Power does not warrant the performance of qualifying/installed equipment and does not warrant that the qualifying/installed equipment will deliver any specified amount of energy or cost savings. Customer shall independently evaluate the qualifying equipment. In no event will Rocky Mountain Power be liable for the failure of the Customer to achieve its expected amount of energy savings, for harm to Customer’s facilities of any kind, or for any incidental or consequential damages of any kind in connection with installation of this qualifying equipment.

Transfer of Environmental Attributes: Customer hereby transfers to Rocky Mountain Power all "Environmental Attributes" attributable to the installation of the qualifying equipment or its operation. Environmental Attributes include any and all credits, benefits, emissions reductions, offsets and allowances, howsoever entitled, resulting from the avoidance of the emission of any substance to the air, soil or water at or by PacifiCorp generating facilities, through reduced generation of energy or other savings or offsets on account of the qualifying equipment. Customer will not claim ownership of any Environmental Attributes. As long as Customer at the same time states the installation of the qualifying equipment was made possible with funding from Rocky Mountain Power, Customer may claim that it is facilitating the production of the Environmental Attributes attributable to the qualifying equipment.

Additional Details. Incentive qualifications and amounts are subject to change and termination at any time. Customers should visit the program’s website, review the Incentive Catalogs, or contact your local equipment dealer or Rocky Mountain Power for current program information. Rocky Mountain Power reserves the right to conduct random inspections to verify information provided on the application. After incentive payment, Rocky Mountain Power reserves the right to inspect qualifying equipment, which may include a telephone survey, site visit, and/or the installation of temporary monitoring equipment at any time up to 36 months after installation for quality control of the application or program performance evaluations.

Rocky Mountain Power issues FinAnswer Express incentives in the form of checks, not utility bill credits. Rocky Mountain Power is not responsible if your dealer provides inaccurate information about the amount and/or conditions of the actual incentive and Rocky Mountain Power will not pay incentives for equipment that is mislabeled or misrepresented by dealers regarding incentive qualifications. Qualifying equipment receiving incentives under the FinAnswer Express program may not receive purchase or installation incentives or credits under other Rocky Mountain Power programs. Please allow six weeks for your incentive check to arrive.

ACCEPTANCE OF TERMS

By my signature below, I hereby certify that all information provided is accurate, including claims of customer and equipment information, and that the equipment associated with this incentive application has been purchased and installed. I have read [the terms and conditions](#) and agree to be bound by them and agree that Rocky Mountain Power may verify all the information provided. My signature below authorizes Rocky Mountain Power to provide my electric account information to contractors associated with the FinAnswer Express program.

Certification of Taxpayer Identification: Under penalties of perjury, I hereby certify that: 1) The number shown on page 1 of this form is my correct taxpayer identification number, and 2) I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and 3) I am a U.S. citizen, resident alien or other U.S. person.

Signatory Name & Title (please print)

Participant Signature

Date

FINAL CHECK LIST

- Did you read and understand the eligibility requirements in the Incentive Catalog?
- Did you complete the project site, customer and incentive payee information sections on Page 1?
- Did you sign the Terms and Conditions above?
- Did you include a copy of the dated sales receipt/invoice with labor and material itemized?
- Did you include a copy of the Rocky Mountain Power bill for the address where the item(s) were installed?
- Did you (or your vendor) submit an electronic copy of the Rocky Mountain Power lighting calculation worksheet?
- Please return this document to your approved participating lighting vendor or fax to (801) 233-0883.

For more information about the FinAnswer Express program, eligibility requirements, incentive levels or other general inquires:

- Visit our website at rockymountainpower.net/wattsmart and submit your inquiry online
- Email us at energy.expert@pacificorp.com
- Call our energy services hotline at 1-800-222-4335