

August 25, 2005

DATA REQUEST RESPONSE CENTER
PACIFICORP
825 NE MULTNOMAH SUITE 800
PORTLAND OR 97232

KATHERINE A MCDOWELL
STOEL RIVES LLP
900 SW FIFTH AVE STE 1600
PORTLAND OR 97204-1268

RE:	<u>Docket No.</u>	<u>Staff Request No.</u>	<u>Response Due By</u>
	UM 1209	DR 87-89	September 9, 2005

Please provide responses to the following request for information. Contact the undersigned before the response due date noted above if the request is unclear or if you need more time.

PacifiCorp:

87. From 1995 through the present, please provide for PacifiCorp:

- a. A matrix that details the Treasury rate, date, and type of security (e.g., senior secured, unsecured, etc.) and all-in spreads for each security issued;
- b. The corresponding debt ratings from Moody's Investor's Service, Fitch and Standard & Poor's when each security was issued; and
- c. Narrative explanations for any changes in ratings or spreads for each issuance, including copies of analyst reports by the rating agencies for each upgrade or downgrade.

MEHC/MEC:

88. From 1995 through the present, please provide for both MEHC and MEC:

- a. A matrix that details the Treasury rate, date, and type of security (e.g., senior secured, unsecured, etc.) and all-in spreads for each security issued;
- b. The corresponding debt ratings from Moody's Investor's Service, Fitch and Standard & Poor's when each security was issued; and
- c. Narrative explanations for any changes in ratings or spreads for each issuance, including copies of analyst reports by the rating agencies for each upgrade or downgrade.

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89. How Does MEHC propose to track the debt costs of PacifiCorp's "similarly situated peers?" Who are the similarly situated peers today and what is the current incremental cost of debt for those Companies?

Please provide an original and one complete copy of your response. Mark responses to the attention of Vikie Bailey-Goggins (503) 378-6366 (vikie.bailey-goggins@state.or.us).

Bryan Conway
Program Manager
Economic Policy & Analysis
(503) 378-6200

Staff Initiator: Ming Peng

cc: Service List